



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	40894.38	-161.32	-0.39%
Nifty 50	11992.5	-53.3	-0.44%

INDIAN ADR'S

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.26	-0.42
HDFCBANK	58.75	0.02
ICICIBK	15.07	-0.13
INFY	11.21	1.82
TATA MOTOR	11.21	-4.27
WIPRO	3.80	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-74
DII's Eq (Provisional)	-309
FIIs Index Future	-460
FIIs Index Options	976
FIIs Stock Future	-1101
FIIs Stock Options	26

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.4259
EURO	77.4162
YEN 100	65.0200
GBP	93.1737

TOP STORY

- **Shree Cement:** Shree Cement to replace Yes Bank in Nifty 50 w.e.f March 27
- **Oil India:** Stock will stop trading in Futures & Options segment with effect from May 4.
- **Avenue Supermarts** - Promoters sold 2.28 percent holding (2.28 crore shares) via OFS, promoter holding now stands at 74.99 percent
- **SBI:** SBI Cards IPO to be launched on March 2, offer price likely to be Rs 745-775 per share - CNBC-TV18 sources
- **Balkrishna Industries:** HDFC MF sold 2.07 percent stake in company on February 17.
- **Gayatri Projects:** Promoter created pledge on 60 lakh shares (3.21 percent equity) on February 17.
- **GE T&D:** ICRA downgraded company's long-term rating to A+ from AA-, revised outlook to stable from negative.
- **Adhunik Metaliks:** Liberty House completed acquisition of Adhunik Metaliks in all cash

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	29232.19	-165.91	-0.56%
NASDAQ	9732.74	1.56	0.02%
NIKKEI	23359.6	165.8	0.71%
HANG SENG	27648.52	118.32	0.43%
SGX NIFTY	12080.00	61.50	0.51%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	52.55	0.96%
NATURAL GAS	1.963	-0.91%
GOLD	1604.5	0.06%
SILVER	18.24	0.50%
COPPER	2.616	0.46%

WORLD EVENTS

GBP: CPI Y/Y

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

After a steep slide in the afternoon trade, the Nifty pared most of its losses and closed a tad below the 12,000 mark.

The barometer index, the S&P BSE Sensex fell 161.31 points or 0.390/0 at 40,894.38. The index recovered after falling as much as 444.74 points to hit the day's low of 40,610.95 in afternoon trade.

The Nifty 50 index lost 53.30 points or 0.44% at 11,992.50. The index fell 137.75 points at the day's low of 11,908.05.

Nifty likely to trade in the range of 11950 -12200



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NSL	INDIRABEN DALICHAND SHAH	B	90,000	23
SUPRBPA	VISHAL VIPINBHAI BHATT	B	28,000	8.12
CCLINTER	EVERGROWTH CHITS PVT. LTD.	S	431,164	4.5
CCLINTER	AISHVARYA GUPTA	B	431,155	4.5
ICLORGANIC	BHAVNA HITESH PATEL	B	48,000	22.04

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMBANIORG	ARYAMAN CAPITAL MARKETS LIMITED	BUY	104000	60.76
BVCL	BINA GARODIA	BUY	196730	12.75
INDIAGLYCO	GLADIATOR VYAPAAR PVT LTD	BUY	210000	336.79
SANCO	PANKAJ DHANJI CHHEDA HUF	BUY	75000	13.5
AMBANIORG	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	SELL	104000	60.76

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NCC
- **New in ban:** yesbank
- **Out of ban:**
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	366.60	360.48	354.37	364.47	370.58	374.57
ASIAN PAINT	EQ	1863.65	1856.47	1849.28	1868.18	1875.37	1887.08
AXIS BANK	EQ	733.65	726.32	718.98	732.03	739.37	745.08
BAJAJ-AUTO	EQ	3082.50	3047.15	3011.80	3068.85	3104.20	3125.90
BAJAJ FINSV	EQ	9529.50	9442.02	9354.53	9503.48	9590.97	9652.43
BAJ FINANCE	EQ	4758.00	4715.75	4673.50	4743.85	4786.10	4814.20
BHARTIARTL	EQ	548.25	534.08	519.92	551.47	565.63	583.02
BPCL	EQ	470.75	460.33	449.92	466.42	476.83	482.92
BRITANNIA	EQ	3066.45	3030.97	2995.48	3055.48	3090.97	3115.48
CIPLA	EQ	436.00	430.18	424.37	433.92	439.73	443.47
COAL INDIA	EQ	171.85	166.58	161.32	170.27	175.53	179.22
DRREDDY	EQ	3251.35	3227.07	3202.78	3257.53	3281.82	3312.28
EICHER MOT	EQ	18760.35	18469.32	18178.28	18630.63	18921.67	19082.98
GAIL	EQ	119.45	117.55	115.65	118.65	120.55	121.65
GRASIM	EQ	723.90	712.57	701.23	726.88	738.22	752.53
HCLTECH	EQ	607.05	602.87	598.68	609.33	613.52	619.98
HDFC	EQ	2318.80	2298.87	2278.93	2323.93	2343.87	2368.93
HDFC BANK	EQ	1213.25	1205.00	1196.75	1211.75	1220.00	1226.75
HEROMOTOCO	EQ	2252.65	2224.03	2195.42	2253.62	2282.23	2311.82
HINDALCO	EQ	184.35	180.92	177.48	185.18	188.62	192.88
HINDUNILVR	EQ	2234.40	2216.68	2198.97	2239.82	2257.53	2280.67
IBULHSGFIN	EQ	300.05	292.92	285.78	300.43	307.57	315.08
ICICI BANK	EQ	541.20	536.67	532.13	540.53	545.07	548.93
INDUSINDBK	EQ		1108.53	1076.37	1140.62	1172.78	1204.87
INFRA TEL	EQ	210.00	195.33	180.67	215.37	230.03	250.07
INFY	EQ	797.65	787.85	778.05	793.45	803.25	808.85
IOC	EQ	112.65	110.37	108.08	112.73	115.02	117.38
ITC	EQ	203.85	201.37	198.88	202.98	205.47	207.08
JSW STEEL	EQ	284.80	280.88	276.97	285.02	288.93	293.07
KOTAK BANK	EQ	1691.00	1679.60	1668.20	1689.70	1701.10	1711.20
LT	EQ	1286.35	1271.93	1257.52	1280.87	1295.28	1304.22
M&M	EQ	523.20	516.57	509.93	520.73	527.37	531.53
MARUTI	EQ	6781.10	6701.27	6621.43	6815.63	6895.47	7009.83
NTPC	EQ	109.60	105.30	101.00	108.10	112.40	115.20
ONGC	EQ	99.30	97.15	95.00	98.70	100.85	102.40
POWER GRID	EQ	185.00	181.78	178.57	184.07	187.28	189.57
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	317.55	311.57	305.58	315.38	321.37	325.18
SUN PHARMA	EQ	408.65	401.52	394.38	406.18	413.32	417.98
TATAMOTORS	EQ	161.60	157.47	153.33	162.73	166.87	172.13
TATA STEEL	EQ	431.40	423.42	415.43	429.28	437.27	443.13
TCS	EQ	2215.75	2194.20	2172.65	2207.60	2229.15	2242.55
TECHM	EQ	838.80	829.43	820.07	834.72	844.08	849.37
TITAN	EQ	1311.00	1301.87	1292.73	1310.38	1319.52	1328.03
ULTRACEMCO	EQ	4475.70	4401.13	4326.57	4444.67	4519.23	4562.77
UPL	EQ	585.20	575.47	565.73	583.73	593.47	601.73
VEDL	EQ	140.55	138.12	135.68	139.93	142.37	144.18
WIPRO	EQ	244.05	241.92	239.78	243.38	245.52	246.98
YES BANK	EQ	35.05	33.30	31.55	35.40	37.15	39.25
ZEEL	EQ	245.60	240.32	235.03	243.93	249.22	252.83



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. feb 17, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. FEB 17, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
Kenvi Jewels Ltd	29-Jan-20	Bonus issue 11:10
Mitsu Chem Plast Ltd	28-Jan-20	Bonus issue 2:1
India Grid Trust	27-Jan-20	Income Distribution (InvIT)
GRANULES INDIA LTD.- \$	30-Jan-20	Interim Dividend - Rs. - 0.2500
GMM PFAUDLER LTD.	30-Jan-20	Interim Dividend - Rs. - 1.0000
IIFL Wealth Management Ltd	29-Jan-20	Interim Dividend - Rs. - 10.0000
Sharda Cropchem Ltd	31-Jan-20	Interim Dividend - Rs. - 2.0000
MOTILAL OSWAL FINANCIAL SERVICES LTD.	31-Jan-20	Interim Dividend - Rs. - 4.0000

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1575/\$1550 & Resistance = \$1630/\$1655.**
- **Crude oil range (WTI)->\$46 to \$56.**
- **Wall Street Opens Lower as Apple Warns of Virus Hit:** - U.S. stock markets fell at the opening on Tuesday, as a warning from Apple and disappointing figures from Walmart validated fears that stocks may have gotten ahead of themselves in pricing in a quick end to the Covid-19 outbreak.
- **Dollar Gains on Virus Worries; Sterling Shows Strength:** - The return of risk aversion to the financial markets Tuesday has prompted more gains for the U.S. dollar, amid concerns about the extent of the damage caused by the coronavirus in China, but sterling is also showing signs of strength.
- **Gold Futures Hit \$1,600 as Apple Warning Rocks Risk Assets:** - Gold prices touched \$1,600 an ounce on Tuesday for the first time since the scare over a conflict between the U.S. and Iran at the start of the year, after a warning from Apple about a hit to sales revived fears of a global economic slowdown due to the Covid-19 outbreak.
- **Crude Oil Slumps; Coronavirus Concerns Resurface:** - Oil prices were sharply lower Tuesday, snapping a five-day rally, with investors returning to fretting about how fuel demand will be affected by the impact of China's deadly coronavirus. The oil complex last week posted its first positive week in six, but the issues surrounding the Covid-19 virus haven't gone away and now traders have some gains to sell into. The outbreak has prompted American credit-rating agency Moody's to downgrade its growth forecast for China in 2020 to 5.2%, from 5.8% previously, citing lower Chinese import demand.

TRENDS & OUTLOOK – DATE: 19-FEB- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	40667	40921	41250	41577	41839
SILVER	45270	46110	46970	48075	48969

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	423	427	432	436	441
ZINCMINI	161.50	164.10	167.30	169.45	172.60
LEADMINI	140.20	144.25	146.45	149.65	152.70
NICKEL	914	930	946	960	977

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3469	3560	3675	3799	3865
NATURAL GAS	130	134	139	145	149

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Kashkari Speaks, Building Permits, Core PPI m/m, PPI m/m, FOMC Member Mester Speaks, Housing Starts, FOMC Member Kashkari Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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